Together we can make a difference
one student, one teacher, one family and
one community at a time.
Join us and your peers and Invest It Forward™.

Why You Should Invest It Forward
A host of nationwide policy makers are researching
the need for programs like the SIFMA Foundation’s.
We’re discovering that overall financial capability is
making good strides and paving the way for the
SIFMA Foundation to achieve even greater impact.
The SIFMA Foundation supports 15,000 educators
and 600,000 students grades 4 - 12 annually in their
capital markets education journey. Since its launch
in April 2014 Invest It Forward™ has reached:

- **125K Volunteers**
- **1,000,000 Hours of Service**
- **650 Institutions**
- **50 States**
- **10 Countries**

"Programs like the Stock Market Game™ instill good habits that last a lifetime."
— SIFMA Member Firm Volunteer

The SIFMA Foundation is dedicated to fostering knowledge
and understanding of the financial markets for individuals of all
backgrounds with a focus on youth.
VOLUNTEER & FIRM ACTIVITIES

Are you a financial industry professional or a financial services firm wanting to volunteer? SIFMA Foundation offers simple ways to invest your talent and skills-based expertise to make a difference in your community.

IN PERSON:

Guest Speaker Make a financial education related presentation to a classroom, after-school program (in person, with a buddy or as a team). Average duration 2 – 4 hours. We provide the material!

Field Trip Host Invite our schools and classrooms to your office and introduce them to the inside world of a financial firm. Average duration 1.5 – 4 hours. A perfect fit for community days or team building.

Recruiter Encourage a school to register for The Stock Market Game™ program or a colleague to join you in volunteering. Anytime, anywhere.

VIRTUAL:

EMentor Answer students’ questions on portfolios, the market or the broader economy directly online in our portal. Average duration 1 hour.

InvestWrite Judge Judge essays in our nationwide essay competition, occurring twice per year. Average duration 1-3 hours depending on the grade level of essays assigned.

Remote Guest Speaker Same great experience and material as in-person speaking, but via Skype, Google chat or a firm hosted webinar. Average duration 1 hour.

Video Volunteer Record a quick clip video (2 min) on your phone or device, answering students’ most frequently asked investing questions, exposing students to a financial professional regardless of location or technology.

CLASSROOM MATERIALS

Need a presentation to use in a classroom, after-school program, or youth group? Here are some materials that might help.

Invest It Forward™ FINRA reviewed Curriculum:

- What Are Capital Markets?
- What Is A Stock?
- What Causes Stock Prices To Change?
- Buy, Sell Or Hold?

Materials Include: Videos, powerpoint presentations with notes, online short-courses for educators or volunteers, online interactive worksheets and pre/post tests to assess progress and learning are all at your disposal.

"These materials are comprehensive, contemporary and easy to use!"

— SMG Teacher

TEACHERS, EDUCATORS & SMG ADVISORS

If you are a teacher or after-school provider wanting to bring the real world of finance and capital markets to your students, register your class or after-school program and the SIFMA Foundation will help you find a match. You might request an in-person or virtual engagement, bringing a financial professional to you in class live or via video chat or Q & A.

“Education in our field is so hard to find... so when professionals speak, it illustrates hands on and provides credibility to curriculum.”

— SMG Teacher

It’s Easy to Register! Visit us at: investitforward.sifma.org